

12 August 2024

MR. ANTONINO A. NAKPIL

President & CEO
Philippine Dealing & Exchange Corp.
29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 12 August 2024, the Board approved the following matters, among others:

- a. the financial performance and financial position of the Corporation as of 30 June 2024, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDEX") under SEC Form 17-Q to be filed on or before 14 August 2024;
- b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 21 October 2020, amounting to USD25,336,640.00 plus applicable taxes, payable on 21 October 2024;
- c. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD14,640,361.75, plus applicable taxes, payable on 05 November 2024;
- d. the capital security distribution to holders of the USD800 Million Redeemable Perpetual Capital Securities which the Corporation issued on 19 April 2024, amounting to USD17,000,000.00, plus applicable taxes, payable on 12 October 2024;
- e. the amendment of the Articles of Partnership of Masinloc Power Co. Ltd. to reflect the change of its principal office address; and
- f. the Sustainability Committee Charter of the Corporation.

Thank you.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

A handwritten signature in blue ink, appearing to read 'Elenita D. Go', written over a diagonal line that extends from the 'By:' text.

ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

A small blue handwritten mark, possibly a checkmark or a stylized 'X', located at the end of the signature line.